

WILL INFORMATION FORM

NAME _____ SPOUSE'S NAME _____

SOCIAL SECURITY NO. _____ SPOUSE SOCIAL SECURITY NO. _____

STREET _____ CITY/STATE/ZIP _____

BORO/TOWNSHIP _____ COUNTY _____

PHONE NO. _____ BIRTHDATE _____ SPOUSE'S BIRTHDATE _____

CURRENT MARITAL STATUS: S ___ M ___ D ___ W ___ S ___

I (have, have not) been previously married. My spouse (has, has not) been previously married. I am the legal (father, mother) of _____ children. Number of children by previous marriage _____. My spouse is the legal (father, mother) of _____ children. Number of children by previous marriage _____.

FAMILY INFORMATION: List names of children and nearest relatives. Use "H" to denote husband's relative and "W" for wife's. Give minor children's birth dates instead of ages.

<u>NAME</u>	<u>RELATIONSHIP</u>	<u>AGE</u>	<u>CITY</u>	<u>STATE</u>
H/W _____	_____	_____	_____	_____
H/W _____	_____	_____	_____	_____
H/W _____	_____	_____	_____	_____
H/W _____	_____	_____	_____	_____
H/W _____	_____	_____	_____	_____

I. I direct the payment of my just debts, including reasonable expenses of my last illness, reasonable funeral expenses and expenses of administration.

II. (yes) (no) it is my desire should I die that my spouse serve as executor(trix).

If no, I request _____ to serve, Alternate, _____.

III. A. ___ It is my desire that my spouse be the sole beneficiary if he/she survives me for 30 days.

B. ___ I desire a life estate for my spouse (_____) and the remainder to be distributed as follows:

I desire my estate to be distributed as follows upon my death, if my spouse predeceases me or if I die unmarried:

1. Furniture, household and personal effects, I leave to _____.

2. ___% of the residue of estate, as a charitable bequest to _____.

3. ___% of the residue of estate to be (equally) divided between the following:

_____.

4. _____.

IV. GUARDIAN AND TRUST PROVISIONS---FILL OUT ONLY IF YOU HAVE CHILDREN:

A. In the event my spouse should predecease me, or if we should die within 30 days of each other, then in the interest of providing my minor child(ren) with a good home and environment, I request _____ who resides in _____ (or alternate: _____ who resides in _____) to assume guardianship of the person of any minor child(ren) surviving me and to serve with/without bond.

B. _____% of my estate to be held in trust for my children who survive me by 90 days, as hereinafter provided in my will.
 In the event my child(ren) are minors, I desire _____ To serve as the trustee, with/without bond, of the portion of my estate designated for my surviving children until each child reaches legal age: or _____. Trust assets shall be used for the care, education and welfare of my surviving child(ren).

C. The child(ren)'s trust shall terminate at the time the youngest child reaches the legal age: or _____, or at the decease of all the children. At that time distribution of remaining trust assets will be as follows:

1. _____% of the residue to be (equally) divided between the following:

2. _____

V. In the event my spouse and my child (ren) do not survive me by 90 days, then I give, devise and bequeath all the rest, residue and remainder of my estate to be distributed in the following manner:

- A. _____% of my estate as a charitable bequest to _____
- B. _____% of my estate to be (equally) divided between the following:

INVENTORY

Please list all the property now owned: (If additional space requird, use separate sheet.)

TYPE OF ASSETS	LOCATION & DESCRIPTION	AMOUNT OWING	OWNER H/W/J	VALUE
REAL ESTATE				
STOCKS & BONDS				
SAVINGS				
CHECKING				
COLLECTIONS & JEWELRY				
HOUSEHOLD CONTENTS				
AUTOMOBILES				
LIFE INSURANCE				
OTHER				

I/We desire Steadman Law Office to prepare a Will in accordance with the foregoing information.

_____ DATE _____

_____ DATE _____